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SMART SUITE

Powered by The Get Smart Group



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How to install and activate Smart Suite for WordPress

After your subscription purchase to one of our Plugin Products you will get a link to download Smart Suite. Included in the package is a copy of this user guide, the zipped WordPress ready folder, and the Terms of Service.

1. Open your preferred web browser (Chrome, Firefox, Safari, etc.) and log into your WordPress account.
2. Navigate to the Plugins page of WordPress, located on the left side of the page.
3. Click the “Add New” button next to the Plugins title on the screen.
4. Select the “Upload Plugin” button next to the Add Plugins title on the screen.
5. Using the WordPress suggestions, locate and choose the smart-suite.zip file you downloaded.
6. Click “Install Now”.
7. You should see a confirmation of your installation. Please click the blue “Activate Now” button just under your installation confirmation text.
8. After activating your plugin, you will be taken to the homepage of your Smart Suite.

Congratulations! You’ve completed your Smart Suite installation. You now have access to the Smart Suite plugin products and services. Simply navigate to the Smart Suite tab to access your subscribed plugin products. The tab should display as S² Smart Suite and be located on the left side of your screen in the WordPress menu area.

Once you have activated and subscribed to any of the Smart Suite plugin products, you will have the opportunity to grow your suite by subscribing to additional plugin products within Smart Suite’s homepage.

Quick Links:

[eCommerce Connector for Evosus - Initial Setup Instructions](#)

Navigating Smart Suite

Home Page

Your Subscriptions

This area will display in active plugin products. You can access your plugins by clicking in the Access Plugin button on the plugin preview window or by utilizing the WordPress, navigation on the left side of the window.

Available Plugins

You can review any available plugin products for Smart Suite here. Subscribing to a new plugin is easy! Just click the subscribe now button and follow the prompts.

Plugins Coming Soon

We utilize this area to let you know what's coming for Smart Suite.

User Profile Area

On the right hand side of the homepage screen, you will see a bar with information about your Smart Suite connections and activity. Please note: we utilize a raspberry alert icon beside the headers to let you know when this area needs review.

Subscription Status - Any active subscriptions are displayed here with a status.

API Connections - The connection status for any relevant third-party services coordinating with your plugin product Integration is displayed here.

Plugin Activity - Displayed here is the most recent timestamp for your plugin syncing.

You can access your account area by clicking the My Account button on the right side of your Smart Suite home screen.

- Smart Suite
- Dashboard
- Posts
- Media
- Pages
- Comments
- WooCommerce
- Products
- Appearance
- Plugins
- Users
- Tools
- Settings
- Collapse Menu

Smart Suite

11:00 AM Wednesday - November 24, 2022

YOUR SUBSCRIPTIONS

eCommerce Connector for Evosus

Today's Stats

21 NEW ORDERS	120 PRODUCTS SOLD	\$1530.00 TOTAL EARNED
-------------------------	-----------------------------	----------------------------------

[Access plugin](#)

PLUGINS COMING SOON

Project Showcase

Showcase Your Pool Projects Like Never Before. Your Leads Can Sort Your Projects By Size, Construction Type, Features And More.

Better Review Plugin

The first fully featured WordPress plugin for Birdeye, Podium, and more! Your reviews have never looked so good on your website.



WALLACE POOLS

User: Mike Wallace

Subscription Status

eCommerce Connector:
Subscribed

API Connections

WooCommerce: Connected

Evosus: Connected

Plugin Activity

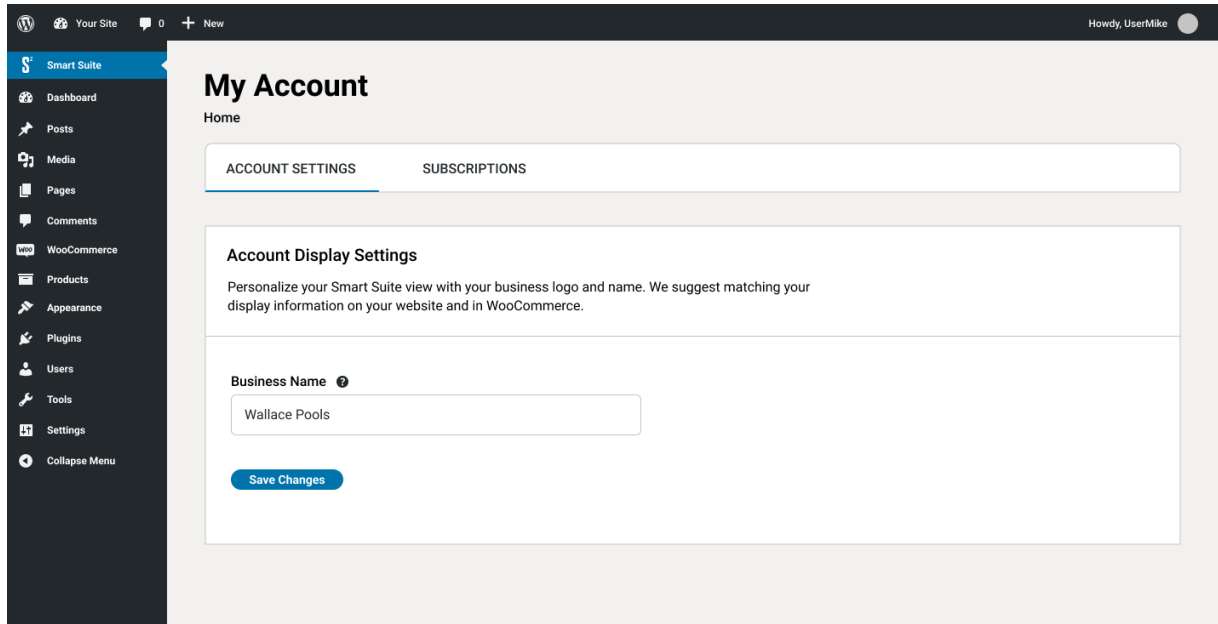
Last Product Sync:
10:00am on Tuesday
November 23, 2021

[My Account](#)

My Account

Account Settings

Account Display Settings - You can adjust your user name and add a photo here for your profile image. We suggest using your company's logo.



Subscriptions

You can manage your subscriptions here. Any active subscriptions will be displayed here. Click "Save" once your changes are completed.

Status - You can edit your subscription status here to unsubscribe, which will terminate your access to that specific plugin product. Your Smart Suite plugin for Wordpress will still be active.

Subscription Level - We offer subscription sizes to fit any business. Any changes made here will be reflected on your next bill.

For eCommerce Connector users - We make scaling your business easy! If your usage grows outside of the selected subscription plan, we up size you to the correct fit. This change will be reflected in your next billing cycle and an email confirmation will be sent to reflect your subscription changes.

Payment Plan - Any adjustments here will be reflected on the next billing cycle.

Next Billing - This can not be directly edited. The billing cycles is based off the date your subscription started.

Payment Method - When a Smart Suite account is created, we save the card for billing purposes. You can edit the primary card information here, which will be reflected in your main account as well.

The screenshot shows the WordPress dashboard with the 'My Account' page for the 'eCommerce Connector for Evosus' plugin. The page has two tabs: 'ACCOUNT SETTINGS' and 'SUBSCRIPTIONS', with 'SUBSCRIPTIONS' selected. The main content area is titled 'eCommerce Connector for Evosus' and contains a list of subscription settings. A 'Save Changes' button is located at the bottom of the settings area.

Setting	Value
Status	<input checked="" type="radio"/> Subscribed Learn More <input type="radio"/> Unsubscribe
Subscribed On	Monday • August 23, 2021
Subscription Level	<input type="radio"/> Good <input type="radio"/> Better <input checked="" type="radio"/> Best <input type="radio"/> Custom Learn More
Payment Plan	<input checked="" type="radio"/> Monthly Plan <input type="radio"/> Yearly Plan Learn More
Next Billing	\$499 to be billed on Tuesday • November 23, 2021 Learn More
Payment Method	Primary Card ending in **89 Edit Payment Method

[Save Changes](#)

Manage your subscriptions

Managing your subscriptions is easy with My Account inside of Smart Suite. To review and edit your subscriptions, simply navigate to the My Account page inside of Smart Suite and select the Subscriptions tab. All active subscriptions are displayed here.

If you would like to change your subscription level, you can do so by selecting the level of your choice and clicking “Save” at the bottom of the screen. Any billing adjustments needed will be reflected on your next billing cycle.

We serve businesses of all sizes. To ensure that you can scale with confidence, we’ve created our levels based off of Product Inventory of your webstore not the amount of orders you receive. If you grow past your subscription size, you are automatically upgraded to the proper subscription fit. These adjustments are reflected on your next billing cycle. If you have any questions, please reach out to our support team at 866-502-9385

Billing cycles are based off of the date a user subscribes to a plugin product. For our monthly payment plan, users will be billed every month on the numerical date of their original subscription purchase.

If you wish to cancel your subscription service, you may do so by unsubscribing to the no longer desired plugin product. Your plugin product access will be terminated at the end of your current billing cycle.

Support

Smart Suite support is provided by The Get Smart Group. For plugin product support, please visit the plugin product's support page and follow the prompts to be connected with a team member who can assist.

If you would like additional assistance with Smart Suite or would like to know more about how The Get Smart Group can help you grow your business, please reach out to our staff at 866-502-9385.

eCOMMERCE
C O N N E C T O R
Powered By The Get Smart Group



How to subscribe

Visit the Smart Suite website at Featurestheyforgot.com. Review and select your desired subscription level on the eCommerce Connector for Evosus product page.

- You'll be asked to create an account for Smart Suite and submit payment using our Stripe services form.
- Your billing cycle will begin on the day you subscribe.
 - Example: If you were to purchase, on November 23rd, a Better subscription to the eCommerce Connector for Evosus with a monthly payment plan.... then your billing dates will be on the 23rd of each month.
 - Once a credit card is added to your account it is linked and can be used to add any additional subscription purchases or upgrades for your Smart Suite.
 - You can edit this information in your Account Settings within Smart Suite.
- At the end of your transaction you will be given a download link. Please download the Smart Suite package and follow your installation and activation instructions. We will also include this download link in a follow up email thanking you for your purchase.

If you need assistance with your subscription purchase or have questions about which level to pick, please call us at 415-800-2040 x720.

Completing you initial setup

On your first visit to the Smart Suite for Wordpress you will be asked to complete your setup for the eCommerce Connector you purchased a subscription to. The following steps outline this process.

Add your connected services information

Enter your Evosus Web Company SN and the Evosus Ticket Number into the requested fields.

- You can locate these by following the [directions](#) provided by Evosus.
- You can find the Company SN for your business by going to Evosus Administration > Web API > Web API Dashboard > Company Serial

Enter your WooCommerce API Key and WooCommerce API Secret in the requested fields.

- You can locate these by following these directions
 1. To create or manage keys for a specific WordPress user, go to WooCommerce > Settings > Advanced > REST API.
 2. Click the “Add Key” button. In the next screen, add a description and select the WordPress user you would like to generate the key for. Use of the REST API with the generated keys will conform to that user’s WordPress roles and capabilities.
 3. Choose the level of access for this REST API key, which can be Read access, Write access or Read/Write access. Then click the “Generate API Key” button and WooCommerce will generate REST API keys for the selected user.
 4. Now that keys have been generated, you should see two new keys, a QRCode, and a Revoke API Key button. These two keys are your Consumer Key and Consumer Secret.

- Smart Suite
- Dashboard
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eCommerce Connector for Evosus

Home / eCommerce Connector for Evosus / Plugin Settings

— Hide Menu

Plugin Settings

Evosus Web API Settings

Please add your "Company SN" and "Ticket Number" provided by Evosus to connect the plugin with your Evosus Software

Company SN ⓘ

Ticket Number ⓘ

WooCommerce Settings

Please add your "Consumer Key" and "Consumer Secret" provided by WooCommerce to complete your plugin connections. [WooCommerce -> Settings -> Advanced -> REST API](#)

WooCommerce REST API Consumer Key

WooCommerce REST API Consumer Secret

Save Changes

- Manage Product Sync
- Manage Orders
- Support
- Plugin Settings

Import your products

This initial import of products serves as references for the product displays on your website. It creates the product list for your webstore.

We suggest having a spreadsheet of your current product names handy to keep track of your selection progress.

Select a product Category using the drop-down menu provided and click Search Products.

Search results are displayed in bundles. When expanded, the bundles display product information such as Product Name, SKU, Price, Quantity, Weight, and Status of product in the plugin.

Tip: For your initial setup, all products show a status of Create.

Next, by using the check boxes you have options to select individual products, multiple products or the entire bundle to import.

Once confirmed and imported, these products show the action available as Update (instead of Create).

Repeat this process until all products are added to your product listing.

We recommend doing the initial import in one sitting, but if you need to leave and return to the import process, you can do this in the Manage Product Sync area of your plugin.

Import Products | **Synced Products**

Search Evosus Database
To sync products please select a category from the Evosus database. Review and choose which products from that line you would like to import. Once the desired product(s) is selected click Sync Products to create or update the product in your WooCommerce database.

Cleaning & Maintenance

Search Products

Search Results

- 100 Products [Sync Products]
- 75 Products [Sync Products]
- 60 Products [Sync Products]
- 6 Products [Sync Products]

<input type="checkbox"/>	PRODUCT NAME	SKU	PRICE	QUANTITY	WEIGHT	STATUS
<input checked="" type="checkbox"/>	Pool Blaster Aqua Broom	PBAQBROOM	77.99	0.00	0.00	Create
<input type="checkbox"/>	Pool Blaster Catfish	PECATFISH	77.99	0.00	0.00	Create
<input type="checkbox"/>	Pool Blaster Max	PEMAX	258.99	0.00	0.00	Update
<input type="checkbox"/>	Disposable Filter Bag	9991440-ASSY	57.60	0.00	0.00	Create
<input type="checkbox"/>	Filter Bag	9995430-ASSY	67.99	4.00	0.00	Create
<input type="checkbox"/>	Coarse Filter Bag	9995431-ASSY	67.19	2.00	0.00	Update

Using your eCommerce Connector for Evosus

This area of the user guide assumes you have already subscribed to Smart Suite and completed the initial setup of the eCommerce Connector. If you have not done so, please visit our site to begin that process.

Smart Suite Homepage Preview

Preview Window & Plugin Access

Today's Stats - Displays the current stats for your webstore. Use this preview window to quickly determine your website's sales numbers for the day and access your plugin.

- New Orders count
- Products Sold count
- Total Earned amount

The screenshot shows the Smart Suite dashboard interface. On the left is a dark sidebar menu with options like Dashboard, Posts, Media, Pages, Comments, WooCommerce, Products, Appearance, Plugins, Users, Tools, Settings, and Collapse Menu. The main content area is titled 'Smart Suite' and shows the time '11:00 AM Wednesday - November 24, 2022'. Under 'YOUR SUBSCRIPTIONS', the 'eCommerce Connector for Evosus' is listed. Below this is a 'Today's Stats' section with three large numbers: 21 NEW ORDERS, 120 PRODUCTS SOLD, and \$1530.00 TOTAL EARNED. An 'Access plugin' button is located below the stats. Further down, there are sections for 'PLUGINS COMING SOON' featuring 'Project Showcase' and 'Better Review Plugin'. On the right side, a user profile for 'WALLACE POOLS' (User: Mike Wallace) is shown, along with 'Subscription Status' (eCommerce Connector: Subscribed), 'API Connections' (WooCommerce: Connected, Evosus: Connected), and 'Plugin Activity' (Last Product Sync: 10:00am on Tuesday November 23, 2021). A 'My Account' button is at the bottom right.

This is a close-up of the 'eCommerce Connector for Evosus' plugin preview window. It features a blue header with the plugin name. Below the header is a 'Today's Stats' section with three large numbers: 21 NEW ORDERS, 120 PRODUCTS SOLD, and \$1530.00 TOTAL EARNED. At the bottom of the window is a blue 'Access Plugin' button.

eCommerce Connector Home Screen

Plugin Menu

Located on the right side of your WordPress screen you will find the navigation area for your plugin. Any areas selected will be displayed in a window to the left of your menu.

- Manage Product Sync
- Manage Orders
- Support
- Plugin Settings

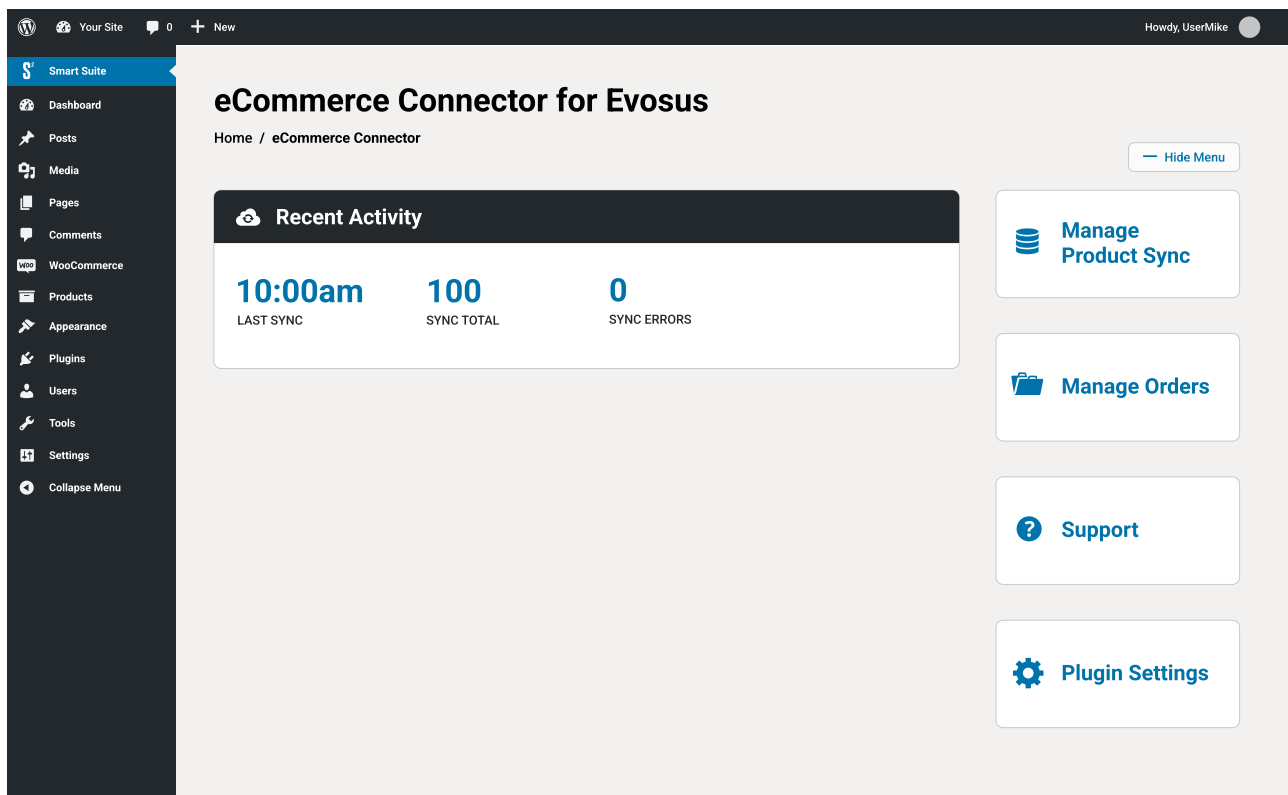
Hide/View Menu Function

As of 2023 we've adapted the menu on the right hand side to hide or show depending on the needs of the window to the left of it. You can use the menu button to display or hide the plugin menu as needed for your screen formatting.

Recent Activity Window

We have generated a quick view of the most important items users want to see when accessing the plugin.

- Time Stamp of the most recent sync for that day
- Number of successful Product Syncs that day
- Sync Errors are displayed here for quick resolutions



The screenshot shows the WordPress dashboard with the eCommerce Connector for Evosus plugin interface. The left sidebar contains the WordPress navigation menu with 'Smart Suite' highlighted. The main content area is titled 'eCommerce Connector for Evosus' and includes a breadcrumb 'Home / eCommerce Connector' and a 'Hide Menu' button. A 'Recent Activity' widget displays the following data:

LAST SYNC	SYNC TOTAL	SYNC ERRORS
10:00am	100	0

Below the activity widget are four action buttons: 'Manage Product Sync', 'Manage Orders', 'Support', and 'Plugin Settings'.

Managing Your Products

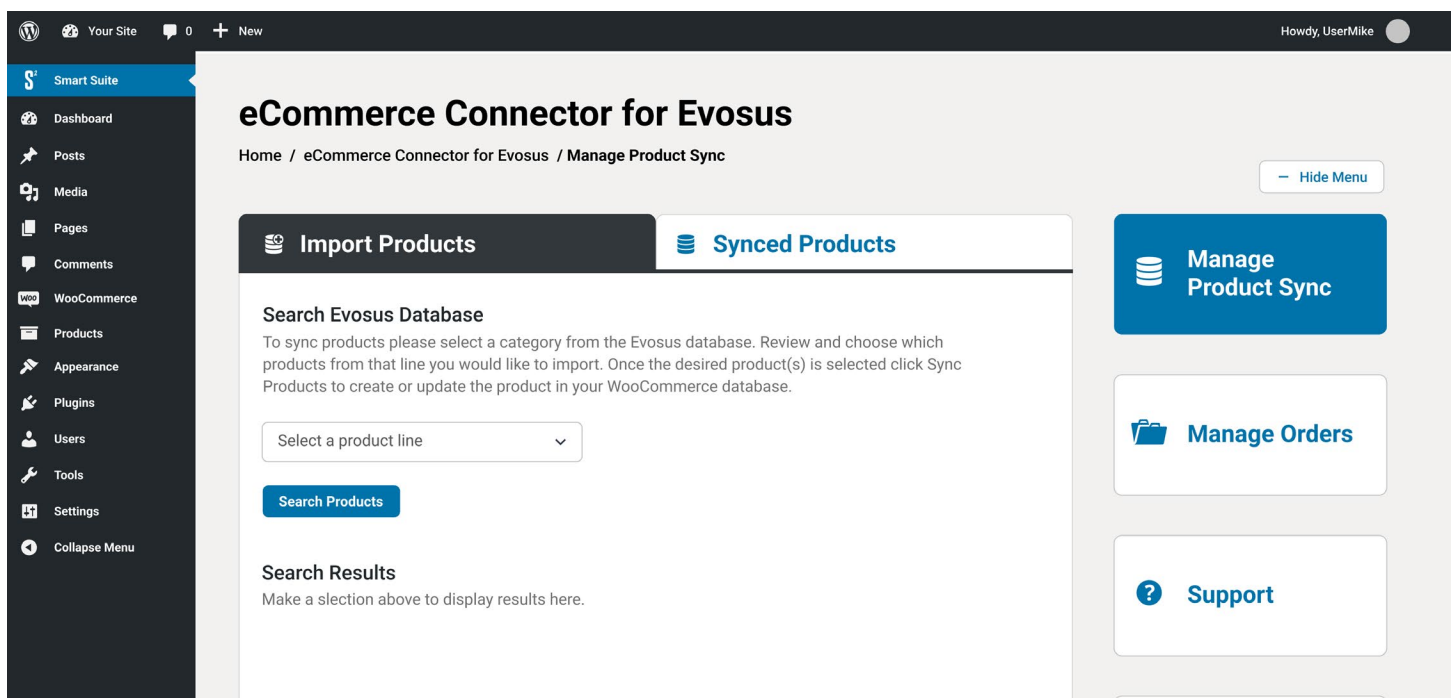
With the options to create or update your products, you will be able to easily share your Evosus database information with your webstore product display and inventory.

Import Products

With the search and select feature, you are able to Create or Update your Evosus products in your webstore.

1. Navigate to the Manage Product Sync page by selecting it on the sidebar navigation menu.
2. Select your Product Category then click Search Products.
3. Search results display below in bundles.
4. Open a Product Bundle and use the multi-select check boxes to select which products you want to create or update in your webstore.
5. Click Sync Products in the Bundle Bar.
6. Confirm your Sync action in the confirmation window.
7. Repeat this process until your selections are complete.

This feature also allows for the Dynamic Inventory Sync to display proper inventory counts for your webstore, making it easy for your customers to purchase with confidence.



The screenshot displays the 'eCommerce Connector for Evosus' interface. The top navigation bar includes 'Your Site', 'New', and the user 'Howdy, UserMike'. The left sidebar lists various site management options: Smart Suite, Dashboard, Posts, Media, Pages, Comments, WooCommerce, Products, Appearance, Plugins, Users, Tools, Settings, and Collapse Menu. The main content area is titled 'eCommerce Connector for Evosus' and shows the breadcrumb 'Home / eCommerce Connector for Evosus / Manage Product Sync'. Below the title are two tabs: 'Import Products' (active) and 'Synced Products'. The 'Import Products' section contains a 'Search Evosus Database' form with a dropdown menu for 'Select a product line' and a 'Search Products' button. Below the form is a 'Search Results' section with the instruction 'Make a selection above to display results here.' On the right side of the interface, there is a vertical sidebar with three buttons: 'Manage Product Sync' (highlighted in blue), 'Manage Orders', and 'Support'.

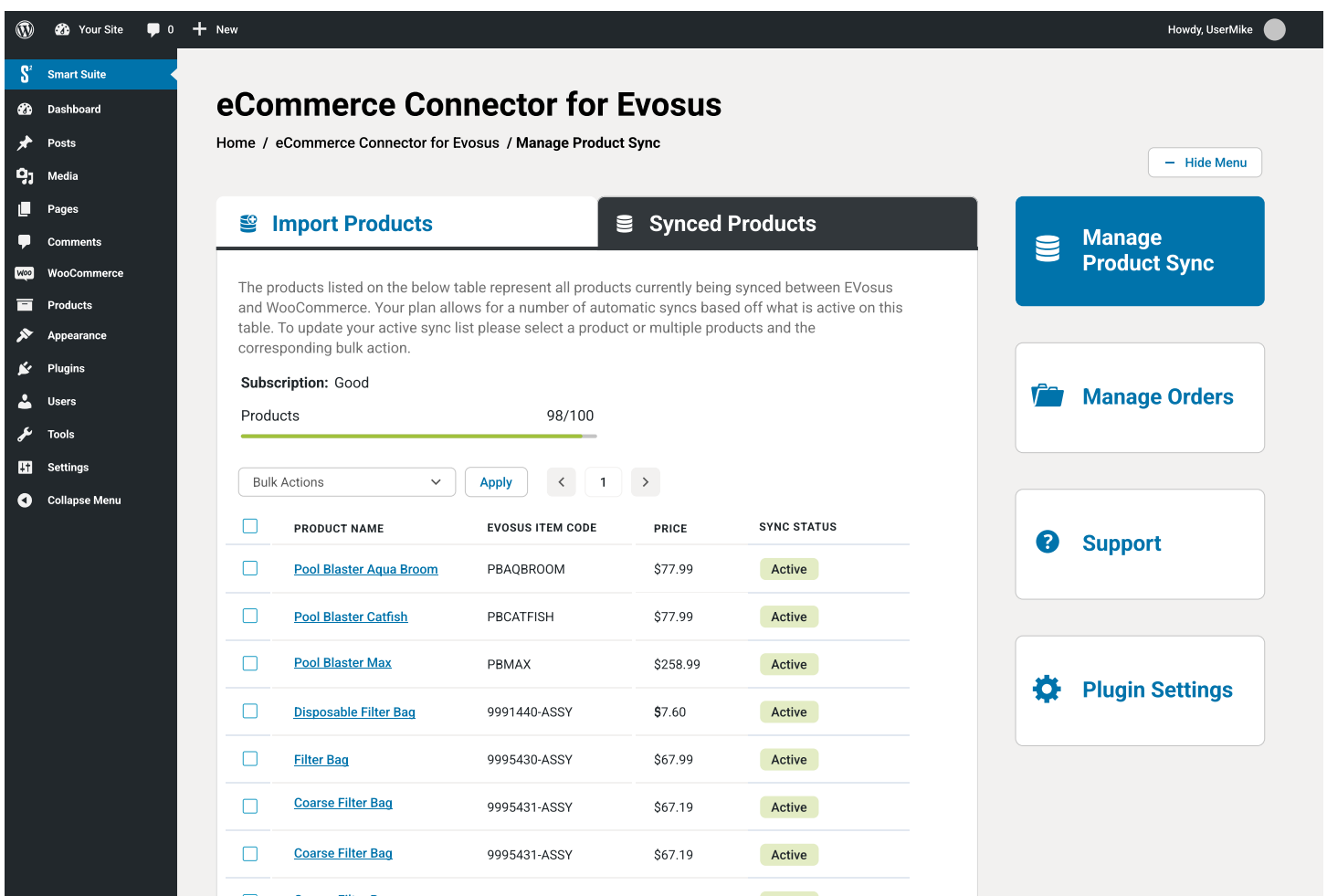
Synced Products

With the option to manage your synced products list right within your plugin you're able to select which of your imported products you would like to have included in your daily automated syncs. To help keep track of your product balances we've included a summary bar of your subscription level and product count.

1. Select the products you would like to manage the sync status on.
2. Depending on the desired edit to your list of products, select the bulk action of Activate or Deactivate.
3. Click Apply to complete your bulk action.

Please Note: All imported products populate with a Sync Status of Active by default.

If you would like additional assistance with your webstore product display, we offer enhanced webstore service packages. Please reach out to one of our team members for assistance adding images and unique descriptions for your products.



The screenshot displays the 'eCommerce Connector for Evosus' interface. The main content area is titled 'Synced Products' and contains a table of products. The table has columns for 'PRODUCT NAME', 'EVOSUS ITEM CODE', 'PRICE', and 'SYNC STATUS'. The products listed are:

PRODUCT NAME	EVOSUS ITEM CODE	PRICE	SYNC STATUS
Pool Blaster Aqua Broom	PBAQBROOM	\$77.99	Active
Pool Blaster Catfish	PBCATFISH	\$77.99	Active
Pool Blaster Max	PBMAX	\$258.99	Active
Disposable Filter Bag	9991440-ASSY	\$7.60	Active
Filter Bag	9995430-ASSY	\$67.99	Active
Coarse Filter Bag	9995431-ASSY	\$67.19	Active
Coarse Filter Bag	9995431-ASSY	\$67.19	Active

The interface also includes a sidebar with navigation options like 'Dashboard', 'Posts', 'Media', 'Pages', 'Comments', 'WooCommerce', 'Products', 'Appearance', 'Plugins', 'Users', 'Tools', 'Settings', and 'Collapse Menu'. A top navigation bar shows 'Your Site', '0', and 'New'. The right sidebar contains buttons for 'Manage Product Sync', 'Manage Orders', 'Support', and 'Plugin Settings'. A 'Subscription: Good' status is shown with a progress bar for 'Products' at 98/100. A 'Bulk Actions' dropdown is set to 'Apply' with a count of 1 product selected.

Managing Your Orders

This area of the plugin allows you to connect webstore-placed orders with your Evosus Legacy point of sale software. Send Orders to Evosus and Apply Payments to web orders all with a few clicks, all on one screen.

Navigate to the Manage Orders page by selecting the Manage Orders button on the sidebar navigation menu.

Table Navigation

Navigate to the Manage Orders page by selecting the Manage Orders button on the sidebar navigation menu.

- Page navigation with Left and Right arrows or a page number entered into the text box will allow you to skip to that page directly.
- Drop-down menu with Bulk Action options and an Apply button to complete the action for every order selected.
- Search feature can be used to locate specific orders by customer name, ID #, and amount.
- Page Count and Previous/Next page navigation can be found at the bottom of the table.

Feature Options

Post Online Orders - Send orders placed on your online store directly into Evosus Legacy POS. This action creates an exact order within Evosus POS with all the order details prefilled.

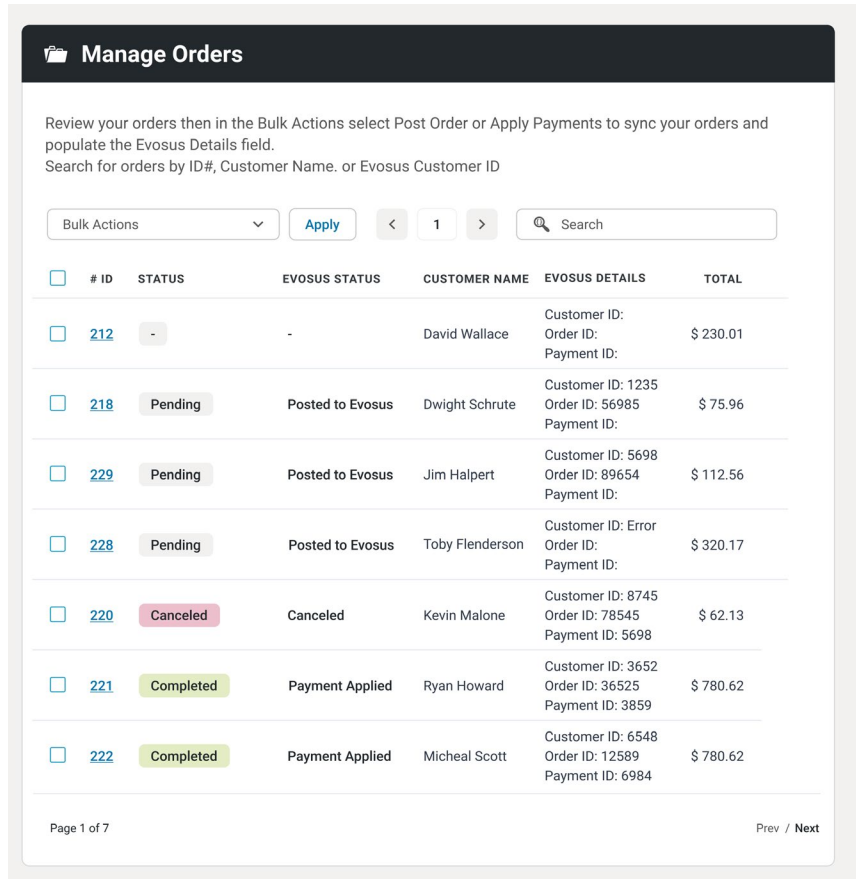
Apply Payments - Apply the payment gateway information to the records of the created order in Evosus. This action updates the pushed order in Evosus with a paid balance and displays \$0.00 due from the customer.

It's important to remember that the details of your customers order are managed in either WooCommerce or Evosus. This plugin provides the integrated support between these services that previously required manually entry of the order, customer matching, and details.

Table Features

The table displayed shows the web orders placed in the order of the newest to oldest, with the most recent at the top. There are several columns to display order information.

- Check box - You can select all the orders viewed in the page by clicking the box in the header or select individual orders by using the individual check boxes along the first column.
- # ID - This ID number is the WooCommerce order identification number. You can go directly to the order in WooCommerce by clicking this hyperlink.
- Status - This is the current status of the order. You can see notes on the most recent order by hovering your mouse cursor over the status area for each order.



The screenshot shows a 'Manage Orders' interface. At the top, there is a header 'Manage Orders' and a sub-header 'Review your orders then in the Bulk Actions select Post Order or Apply Payments to sync your orders and populate the Evosus Details field. Search for orders by ID#, Customer Name, or Evosus Customer ID'. Below this is a search bar and a 'Bulk Actions' dropdown menu with an 'Apply' button. The main table has the following columns: # ID, STATUS, EVOSUS STATUS, CUSTOMER NAME, EVOSUS DETAILS, and TOTAL. The table contains 8 rows of order data.

# ID	STATUS	EVOSUS STATUS	CUSTOMER NAME	EVOSUS DETAILS	TOTAL
212	-	-	David Wallace	Customer ID: Order ID: Payment ID:	\$ 230.01
218	Pending	Posted to Evosus	Dwight Schrute	Customer ID: 1235 Order ID: 56985 Payment ID:	\$ 75.96
229	Pending	Posted to Evosus	Jim Halpert	Customer ID: 5698 Order ID: 89654 Payment ID:	\$ 112.56
228	Pending	Posted to Evosus	Toby Flenderson	Customer ID: Error Order ID: Payment ID:	\$ 320.17
220	Canceled	Canceled	Kevin Malone	Customer ID: 8745 Order ID: 78545 Payment ID: 5698	\$ 62.13
221	Completed	Payment Applied	Ryan Howard	Customer ID: 3652 Order ID: 36525 Payment ID: 3859	\$ 780.62
222	Completed	Payment Applied	Micheal Scott	Customer ID: 6548 Order ID: 12589 Payment ID: 6984	\$ 780.62

Page 1 of 7 Prev / Next

- Evosus Status - This is the status of the order within Evosus based off the actions completed in the eCommerce Connector for Evosus.
- Customer Name - The name entered by the customer during the order process.
- Evosus Details -
 - Customer ID - The Customer Match feature will display the matched customer's Evosus Customer Identification number here.
 - Order ID - This is the Evosus order identification number created when an order is pushed from your webstore into Evosus via the Push Order action.
 - Payment ID - This populates with the associated payment ID after payment information is sent to Evosus
- Total - This is the total amount of the order.
- Error - This icon only displays when the order has an error message. Hover over the icon with your mouse cursor to view the message.

Support

This area allows you to see the sync log for your products. When you have an error in your product syncing an error log here will display the error message for you to resolve. The product number is a hyperlink that will take you directly to where you can edit the product details in WooCommerce's Product area. Review frequently asked questions and submit a support ticket for help from one of our support staff.

The screenshot shows the WordPress dashboard for 'Your Site' with the user 'Howdy, UserMike'. The left sidebar contains navigation options: Smart Suite, Dashboard, Posts, Media, Pages, Comments, WooCommerce, Products, Appearance, Plugins, Users, Tools, Settings, and Collapse Menu. The main content area is titled 'eCommerce Connector for Evosus' and includes a breadcrumb 'Home / eCommerce Connector for Evosus / Support' and a 'Hide Menu' button.

Support

Recent Product Sync

10:00am LAST SYNC	98 SYNC TOTAL	2 SYNC ERRORS
-----------------------------	-------------------------	-------------------------

You have 2 errors in your product sync.

- SKU 625686 product quantity was not found.
- SKU 9856995 was not found in Evosus.

Frequently Asked Questions

How are my orders shared with the plugin? ^

Your eCommerce Connector for Evosus connects your WooCommerce store and your Evosus point of sales system by sharing the WooCommerce order information to the plugin. This process is outlined in detail in your User Guide. From the SmartSuite eCommerce Connector for Evosus you can send the order to Evosus or Apply Payments which sends the payment information to Evosus to update that order and the payment information tied to that order. For any other order management items you should work directly inside of Evosus or WooCommerce.

How do I update my service level? v

How do change my product quantity? v

Get Help

Lorem ipsum dolor sit amet, consectetur adipiscing elit. In nibh ligula, pellentesque a massa ac, porttitor accumsan quam. Cras euismod velit lectus, vestibulum tincidunt ante posuere ut.

Email: Reason:

Describe:

[Send Request](#)

On the right side of the dashboard, there are four utility buttons: 'Manage Product Sync', 'Manage Orders', 'Support', and 'Plugin Settings'.

Plugin Settings

This area should remain unchanged but should you need to make changes to your settings you can do that here. We recommend reaching out to our plugin support team if you have any questions.

The screenshot displays the WordPress admin dashboard for the 'eCommerce Connector for Evosus' plugin. The top navigation bar shows 'Your Site', '0' notifications, and a 'New' button. The user is logged in as 'Howdy, UserMike'. The left sidebar contains a menu with items: Smart Suite, Dashboard, Posts, Media, Pages, Comments, WooCommerce, Products, Appearance, Plugins, Users, Tools, Settings, and Collapse Menu. The main content area is titled 'eCommerce Connector for Evosus' and 'Plugin Settings'. A breadcrumb trail reads 'Home / eCommerce Connector for Evosus / Plugin Settings'. A 'Hide Menu' button is in the top right. The 'Plugin Settings' section is divided into two main parts: 'Evosus Web API Settings' and 'WooCommerce Settings'. The 'Evosus Web API Settings' section includes a description: 'Please add your "Company SN" and "Ticket Number" provided by Evosus to connect the plugin with your Evosus Software'. It contains two text input fields: 'Company SN' and 'Ticket Number', both with eye icons for toggling visibility. The 'WooCommerce Settings' section includes a description: 'Please add your "Consumer Key" and "Consumer Secret" provided by WooCommerce to complete your plugin connections. [WooCommerce -> Settings -> Advanced -> REST API](#)'. It contains two text input fields: 'WooCommerce REST API Consumer Key' and 'WooCommerce REST API Consumer Secret', both with eye icons. A 'Save Changes' button is located at the bottom of the settings panel. On the right side of the page, there are four buttons: 'Manage Product Sync', 'Manage Orders', 'Support', and 'Plugin Settings'.

Glossary

Smart Suite

A Wordpress plugin and the home for a collection of solution focused plugin products for WordPress users, powered by The Get Smart Group.

Client ID

This unique ID is created to identify your account within The Get Smart Group databases.

GSG Token

The GSG Token is highly secure data formatted and used to transmit sensitive information between two parties in a compact and self-contained manner.

Website URL

The website associated with the WooCommerce webstore account.

API Key

An application programming interface (API) key is a code used to identify and authenticate an application or user. You'll need an API Key for your connected services to complete any plugin integration setups.

Bundle Bar

When searching for a category or products in our Product section, results are bundled into groupings. Groupings are based on a backend timing request. To view a bundle of products, click the drop down arrow to open the bundle and display the table of product information.

Create

Selecting this creates a product in the connected WooCommerce webstore. Utilizing the product information provided by the users Evosus database.

Update

This selection updates the previously created product with current product specs within the users Evosus database.

Customer Match

This integration searches for existing customers in Evosus using the customer details from the online order. If a match is found, the integration matches the online orders with the associated customer profile in Evosus.

Dynamic Inventory Sync

Keep your website's products updated with current stock tallies from your Evosus inventory. When product inventory numbers change as a result of a webstore sale the plugin will sync and update the inventory accordingly in Evosus.

Post Order

This action within Manage Orders takes the selected order from the user's WooCommerce webstore account and duplicates it for the connected Evosus account. With this action a Evosus Order ID number will be generated and added to the orders information.

Apply Payments

This is the second action within Manage Orders. When a customer completes a purchase and submits payment on the connected WooCommerce webstore it generates a token for the payment authorization and method. This action adds that token information to the Evosus order in the Evosus database, reflecting a 0.00 balance for the order.